

Ref: SECURITY ID- 1045SRGHF23, SECURITY CODE- 960299 ISIN NO - INE559N07041

Date: 10-11-2023

To,
The Manager
Listing
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Dear Sir/ Madam,

Subject: Certificate regarding payment of interest and Principal in respect of Non- Convertible Debentures as per Regulation 57(1) and Disclosures under Regulation 30 of the SEBI (Listing Obligations and disclosures Requirements) Regulations, 2015.

With reference to the captioned subject, we hereby confirm and certify under Regulation 57(1) of SEBI (Listing obligations and Disclosures Requirements) Regulations, 2015 that the Company has made timely payment of interest and Principal amount in respect of the 250 (Two Hundred Fifty) Secured, Rated, Listed, Redeemable, Non-Convertible debentures in aggregate each having a face value of INR 10,00,000/- (Rupees Ten Lakh) aggregating to INR 25,00,00,000/- (Rupees Twenty Five Crores) ("NCD") issued on private placement basis through Addendum dated 3rd December, 2020 to the shelf disclosure document dated 30th July, 2020 as per details given as follows:

- a. **Whether Interest payment/redemption payment made (Yes/No): YES**
- b. **Details of Interest payments:**

S. No.	Particulars	Details
1.	ISIN	INE559N07041
2.	Issue Size	INR 25,00,00,000
3.	Interest Amount to be paid on due date	INR 106,504.11 /-
4.	Frequency- Quarterly/ Yearly/Monthly	Monthly
5.	Change in frequency of payment (if any)	NA
6.	Details of such change	NA
7.	Interest payment record date	24-10-2023
8.	Due date for interest payment (DD/MM/YYYY)	10-11-2023
9.	Actual date for interest payment (DD/MM/YYYY)	10-11-2023
10.	Amount of interest paid	INR 106,504.11 /-
11.	Date of last interest payment	10-10-2023
12.	Reason for non-payment/ delay in payment	NA

c. Details of Redemption payments:

S. No.	Particulars	Details
1.	ISIN	INE559N07041
2.	Type of redemption (Full/Partial)	Partial
3.	If partial redemption, then	
	a. By face value redemption	Yes
	b. By quantity redemption	NA
4.	If redemption is based on quantity, specify, whether on	NA
	a. Lot Basis	
	b. Pro-Rata Basis	
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Others (Partial Redemption)
6.	Redemption date due to put option (if any)	NA
7.	Redemption date due to call option (if any)	NA
8.	Quantity redeemed (no. of NCDs)	NA
9.	Due date for redemption/ maturity	10-11-2023
10.	Actual date for redemption (DD/MM/YYYY)	10-11-2023
11.	Amount redeemed	INR 7,000,000.00/-
12.	Outstanding amount (Rs.)	INR 5,000,000.00 /-
13.	Date of last Interest payment	10-10-2023

Kindly take the same on your record and acknowledge the receipt.

Thanking You,

Yours Faithfully,

For SRG Housing Finance Limited

Divya Kothari
Company Secretary
M No: A57307