

Ref: SECURITY ID- 1045SRGHF23, SECURITY CODE- 960299 ISIN NO - INE559N07041

December 8, 2023

To,
The Manager Listing
BSE Ltd.
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai- 400001

Dear Sir/ Madam,

Subject: Certificate regarding payment of interest in respect of Non Convertible Debentures as per Regulation 57(1) and Disclosures under Regulation 30 of the SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015.

With reference to the captioned subject, we hereby confirm and certify under Regulation 57(1) of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 that the Company has made timely payment of interest and principal amount in respect of the 250 (Two Hundred Fifty) Secured, Rated, Listed, Redeemable, Non-Convertible debentures in aggregate each having a face value of INR 10,00,000/- (Rupees Ten Lakh) aggregating to INR 25,00,00,000/- (Rupees Twenty Five Crores) ("NCD") issued on private placement basis through Addendum dated 3rd December, 2020 to the shelf disclosure document dated 30th July, 2020 as per details given as follows:

a. Whether Interest payment/redemption payment made (Yes/No): YES

b. Details of Interest payments:

| S. No. | Particulars | Details |
|--------|---|------------------|
| 1. | ISIN | INE559N07041 |
| 2. | Issue Size | INR 25,00,00,000 |
| 3. | Interest Amount to be paid on due date | 40,082.19 |
| 4. | Frequency- Quarterly/ Yearly/Monthly | Monthly |
| 5. | Change in frequency of payment (if any) | NA |
| 6. | Details of such change | NA |
| 7. | Interest payment record date | 23-11-2023 |
| 8. | Due date for interest payment (DD/MM/YYYY) | 08-12-2023 |
| 9. | Actual date for interest payment (DD/MM/YYYY) | 08-12-2023 |
| 10. | Amount of interest paid | 40,082.19 |
| 11. | Date of last interest payment | 10-11-2023 |
| 12. | Reason for non-payment/ delay in payment | NA |

c. Details of Redemption payments:

| S. No. | Particulars | Details |
|--------|---|------------------------------|
| 1. | ISIN | INE559N07041 |
| 2. | Type of redemption (Full/Partial) | Full |
| 3. | If partial redemption, then | |
| | a. By face value redemption | NA |
| | b. By quantity redemption | NA |
| 4. | If redemption is based on quantity, specify, whether on | NA |
| | a. Lot Basis | |
| | b. Pro-Rata Basis | |
| 5. | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | Others (Redemption) |
| 6. | Redemption date due to put option (if any) | NA |
| 7. | Redemption date due to call option (if any) | NA |
| 8. | Quantity redeemed (no. of NCDs) | NA |
| 9. | Due date for redemption/ maturity | 08-12-2023 |
| 10. | Actual date for redemption (DD/MM/YYYY) | 08-12-2023 |
| 11. | Amount redeemed | INR 5,000,000.00 |
| 12. | Outstanding amount (Rs.) | Nil as NCD is fully redeemed |
| 13. | Date of last Interest payment | 10-11-2023 |

Kindly take the same on your record and acknowledge the receipt.

Thanking You,

Yours Faithfully,

For SRG Housing Finance Limited

Divya Kothari
Company Secretary
M. No. A57307