

NOTICES

| | | | |
|--------------------|---|--------------------|-------------|
| Notice No. | 20120910-16 | Notice Date | 10 Sep 2012 |
| Category | Company related | Segment | SME |
| Subject | Listing of Equity Shares of SRG Housing Finance Limited | | |
| Attachments | Annexure I.pdf ; Annexure II - Post Issue Clause 37.pdf | | |

Content

Trading Members of the Exchange are hereby informed that effective from Tuesday, September 11, 2012; the equity shares of **SRG Housing Finance Limited** shall be listed and admitted to dealings on the SME Platform of Exchange in the list of 'MT' Group of Securities. Further in terms of SEBI circular No.CIR/MRD/DP/02/2012 dated January 20, 2012; the scrip will be in Trade-for-Trade segment for 10 trading days.

| Name of the company | Securities | Market | Scrip Code |
|---|---|---|-------------------------------------|
| SRG Housing Finance Limited | 80,80,500 equity shares of Rs. 10/- each fully paid up Distinctive Nos.: 1 to 8080500 | 6000 Shares | 534680 |
| Registered Office: 321, S. M. Lodha Complex, Near , -313001, . Tel: +91 – 294 – 2412 609/ 2561 882 Fax: +91 – 294 – 5100 098 Email: srghousing@gmail.com Website: www.srghousing.com | Abbreviated Name on BOLT System SRG HFL | Scrip ID on BOLT System SRGHFL | ISIN No. INE559N01010 |
| Issue Price: Rs. 20/- per share (Face Value of Rs.10/- and premium of Rs.10/-) | | Date of Allotment in the public issue: September 04, 2012 | |

Trading Members may note that as per the guidelines issued by SEBI dated 16th February, 2000, securities of the company will only be traded in Dematerialised form. Trades effected in this scrip will be in minimum market lot (i.e. 6000 equity shares) and the same shall be modified by the Exchange from time to time by giving prior market notice of atleast one month.

1. Further the trading members may please note that the above mentioned scrip will be a part of Special Pre-open Session (SPOS) on September 11, 2012. For further information on SPOS, the trading members are requested to refer to the Exchange's notice no.20120216-29 dated February 16, 2012 on **Enabling Special Pre-open Session for IPO's & Relisted Scrips.**

2. Trading Members may note that the shares bearing the distinctive numbers, the details of which are attached as Annexure I, are not transferable till the date(s) mentioned against them and would not be a good delivery in the market till then. The company has informed the Exchange that in respect of shares in demat form, necessary corporate action has been executed to

have the lock-in period marked in the depository's records.

3. A copy of shareholding pattern submitted by the company is enclosed as Annexure II.
4. The company's financial year ending is March 31.
5. All shares are ranking pari-passu including dividend entitlement.
6. The Market Maker to the issue as mentioned in the prospectus is given below:

ISJ Securities Pvt. Ltd
401-D, Natwar Chambers,
94, *Nagindas Master Road*, Fort, Mumbai – 400001
Tel: +91 – 22 – 43222666
Fax: +91 – 22 – 22625488
E-mail: info@isjsec.com
Contact Person: Jain

7. The Registrar to the issue as mentioned in the prospectus is given below:

Sharex Dynamic (I) Pvt. Ltd.
Unit No. 1, Premises,
1st Flr, 44-E, M VasANJI Marg,
Andheri Kurla Road, Safed Pool,
Andheri (E), Mumbai- 400 072.
Tel: 022- 28515606
Fax: 022- 28512885
Email: sharexindia@vsnl.com

8. In case members require any clarifications on the subject matter of this notice, they may please contact any of the following:

| | |
|--|---|
| a) <u>At the company:</u> Ms. Tanushree Trivedi Company Secretary & Compliance Officer | Registered Office of the Company: 321, S. M. Lodha Complex, Near , -313001, . Tel: +91 – 294 – 2412 609/ 2561 882 Fax: +91 – 294 – 5100 098 Email: srghousing@gmail.com Website: www.srghousing.com |
| b) <u>At the Exchange:</u> Nitin Pujari DM-Dept. of Corp Services | Tel.: (91) 022 22728398 |

Bhushan Mokashi
Asst. General Manager

Monday, September 10, 2012